DIGITAL PLACE FOR LOCAL PUBLIC SERVICES

Low Code Waste Services: Adoption Playbook

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Introduction

As a DLUHC Local Digital Funded project our aim is to contribute to solving common problems for the whole sector, in a way that can be reused and scaled to more councils and their residents.

This Adoption Playbook aims to provide simple, clear guidance on how councils can access and reuse the Low Code Waste Services built in the Round 5 project led by Rugby Borough Council, in collaboration with Dorset, Northumberland, Kingston and Sutton councils.

It is not intended to be a full technical manual, and assumes that councils who wish to reuse the open source code produced by this project are capable of taking on the technical work themselves, or commissioning an appropriate supplier.

This playbook also documents all the Waste Service pages and Forms currently included in the Local Digital Low Code project, how to configure them to tailor to local policies, and how to enable relevant WMS integration connectors.

This documentation is based on the Rugby implementation of waste services in order to provide a visual overview of the product

Overview: what has the project built?

- Improved and enhanced low code components:
 - New form fields and capabilities including the ability to
 - Refer to the value of fields in other fields and read-only content
 - Add HTML content to forms
 - Add customisable mandatory and validation messages to fields
 - Move fields from page to page, and change order of pages in the form while developing
- A new GUI for Case Management, that can be used for services that do not integrate with a Waste Management System
- Integration connectors for two Waste Management Systems
 - Webaspx
 - Echo
- Front end forms for seven Waste Services that exemplify how to use the components and connectors
 - Find my bin collection days
 - Request assisted bin collection service
 - Subscribe to Garden Waste collection service
 - Report a missed bin collection
 - Book and pay for a Bulky Waste Collection
 - Report fly tipping
 - Request new bins or boxes inc. new household requests

Implementing the Low Code Waste Services

Existing Digital Place Customers

(All steps dependent on customer instances being upgraded to Digital Place v3.x) Working on your UAT environment first:

- 1. Enable the appropriate Waste Management System connector
- 2. Install forms from Forms Manager
- 3. Configure forms to remove steps that aren't relevant, modify content for local purposes, and connect up the notification, payment etc services relevant to the council
- 4. Publish new forms and test end to end service works

Then migrate to the production environment.

More detail on these steps can be found in Placecube's Digital Place documentation for customers.

Councils that aren't Digital Place Customers

There are essentially three routes for councils who aren't currently Digital Place customers to gain access to the new Waste Services cubes, the integration connectors and the low code features they are built with. All routes involve costs and effort, but none of these costs are related to "licensing" the code, which is all available under the Affero GPL v3 licence at Placecube's public Bitbucket repository: <u>https://bitbucket.org/pfiks/</u>

1. Open Source "DIY" option

The first option is for those councils who do not want to procure the Digital Place for Local Public Services SaaS subscription, and wish to/are capable of running their own Open Source instance.

- a. The council would start by getting their own instance of Liferay 7.4. There are two ways to do this
 - Download Liferay Portal Community Edition (<u>https://www.liferay.com/downloads-community</u>) and host it themselves, in their own data centre or IaaS hosting service of choice

- ii. Pay for a containerised version of Liferay Portal CE provided from a PaaS provider
- b. Download the source code for Digital Place which includes the Waste Services forms and connectors
- c. Build Digital Place from source and install on their Liferay instance
- d. Configure Digital Place so that they have a branded website to publish digital services
- e. Follow the steps above to configure forms, connectors etc.

2. Subscribe to Digital Place for Local Public Services (e.g. through G-Cloud)

The second option is for councils that do not want to or are not capable of running their own open source instance. New councils get access to all of the cubes developed already as part of the subscription, and all future cubes developed by Placecube and councils, at no additional fee. New customers would follow the steps above to enable them

3. Commission another Liferay hosting/development supplier

Councils that do not wish to run their own platform are not locked-in to Placecube as the only potential supplier of a supported Digital Place instance. Councils could choose to buy the Liferay DXP supported edition from another Liferay hosting provider, and pay them to build Digital Place from source on top of Liferay.

Low Code Waste Services Documentation

The presentation of waste services to residents is down to your local preferences, so all screenshots shown here are illustrations that would be styled and branded according to your design system.



Embedding the form in a Page

All of these services involve the use of a Page that displays the form using the Form widget. This can be added to any page by using the right hand menu and searching for 'Form'

Fragments and Widge	ets	
form	×	
FRAGMENTS		
CUSTOMER CONTACT N	MANAGE	\sim
 Self Service link 	to external f.	
WIDGETS		
COLLABORATION		\sim
Form		

The widget can be dragged onto the Page to where required. Once added, the required form can be added to the Page using the Configuration option, searching for the form, selecting it and saving the selection.

Form			
Form :	ţŢ	Export / Import	
Select an ex	\$	Configuration	ed in thi
		Permissions	
		Configuration Templates	

Each service is described in more detail on the following pages

Find my bin collection day

This service is presented on a Page with an embedded form.



The form used for this service is 'Find my bin collection days'.

Introduction text is provided by a Paragraph field within the form, which can be changed in the form editor to meet your council's requirements



The address lookup field also has a hidden UPRN field to capture the property value to use for querying your waste management system to find the collection day data

Address	
Enter a postcode *	
Postcode	Ī
	Find address
{{uprn}}	
{{upm}}	

A series of Text fields is used to populate data returned from the Data Provider and store them for display in the form

Text			_
Collection date 1 HIDDEN			
Collection label 1 HIDDEN			
Collection following date 1 HIDDEN			
Collection frequency 1 HIDDEN			
Collection date 2 HIDDEN			
Collection label 2 HIDDEN			
Collection following date 2 HIDDEN			

The rule in the Rule Builder is set to populate the fields when the UPRN field is populated by retrieving the collection and frequency dates from your waste management system via the data provider

If Field UPRN is not empty	:
Autofill Collection label 2 , Collection date 1 , Collection frequency 3 , Collection date 3 , Collection frequency 1 , Collection frequency 2 , Collection following date 1 ,	
Collection following date 2 , Collection date 2 , Collection label 3 , Collection following date 3 , Collection label 1 from Data Provider Bin collection dates	

Residents are asked to enter their post code and select their address to reveal the collection dates.



The final page of the form is presented using a Paragraph field using placeholders populated from the stored data.



Report a missed bin collection

This service comprises an introductory page, a form page and a form. The introductory page includes a web content display element to show the content



On the first page, the resident will need to select which bins were not collected, and the date of the normal collection date. The selectable types of waste can be configured within the form to match your local services.

Services > Waste servic	s $ ightarrow$ Missed bin collection introduction $ ightarrow$ Missed bin collection
Report a	missed bin collection
Which bins were not coll	cted?
 Recycling 	
O Rubbish	
Please tell us the dat	of the missed collection
//	L
	Next >

The selectable types of waste can be configured within the form to match your local services.

Report a missed bin collection	Help Text 🔘
As a resident I need to tell you that my waste was not collected when I expected	Required Field
	This field is required.
PAGE 10PS ^ ¥ :	Options
Add a short description for this page.	Garden ×
Which bins were not collected? *	Recycling ×
Garden	Field Reference: Rec
Reyoung Rubbish	Field Reference: Ref
	Enter an Option

Services > Waste services > Missed bin collection introduction > Missed bin collection	
Report a missed bin collection	
Address for property where bin(s) were not collected Find address Find address	Novt
< Previous	Next >

The address lookup field also has a hidden UPRN field to capture the property value to use for querying your waste management system to find the collection day data

Address	
Enter a postcode *	
Postcode	Find address
{{uprn}}	

A rule in the Rule Builder is set to populate the fields when the UPRN field is populated by retrieving the collection and frequency dates from your waste management system via the data provider

If Field UPRN is not empty	
Autofill Collection label 2 , Collection date 1 , Collection frequency 3 , Collection date 3 , Collection frequency 1 , Collection frequency 2 , Collection following date 1 ,	
Collection following date 2 , Collection label 3 , Collection following date 3 , Collection following date 3 , Collection label 1 from Data Provider Bin collection dates	

Text :	
Collection date 1 HDDEN	
Collection label 1 HIDDEN	
Collection following date 1 HIDDEN	
Collection frequency 1 HIDDR	
Collection date 2 HIDDEN	
Collection label 2 HIDDEN	
Collection following date 2 HIDDEN	
Collection frequency 2 HIDDEN	

The Next Collection page is displayed to the customer, setting out the next collection and collection frequency for each bin type. This is achieved through a set of paragraph fields using placeholder text for field references for the fields populated by the URPN lookup. These can be configured to match the services you use in your council.

New Page		< Paragraph
Sorry we missed your collection	~ ~ :	Basic Advanced
Add a short description for this page.		Enter a title.
Your next collections for {{fullAddress}} Please note: Bins should be put out by 6.00am on day of collection Paragraph:		Body Text*
{{CollectionLabel1}} {{CollectionFrequency1}} {{CollectionFrequency2}}	{{CollectionLabel3}} {{CollectionFrequency3}}	{ (CollectionLabel1) } {(CollectionFrequency1)}
Next collection: [[CollectionDate1]] Next collection: [[CollectionDate2]] Following collection: {[CollectionFollowingDate1]} Following collection: ([CollectionFollowingDate2])	Next collection: [[CollectionDate3]] Following collection: [[CollectionFollowingDate3]]	Next collection: ([CollectionDate1]) Following collection: ([CollectionFollowingDate1])

The number of boxes displayed is controlled by a set of rules in the rule Builder that assesses if the collection label fields for each bin type are populated



The result appears to the resident as follows:

Services \gg Waste services \gg Missed bin collection introduction \gg Missed bin collection			
Report a missed bin collection			
Sorry we mis	sed your collection		
Your next collections for	r 20 Castle Combe Rugby CV21 1AP		
Please note: Bins should be put	out by 6.00am on day of collection		
240L RUBBISH BIN Every alternate Mon	180L RECYCLING BIN		
Next collection: Mon 05 Dec 2022	Next collection: Mon 28 Nov 2022		
Following collection: Mon 19 Dec 2022	Following collection: Mon 12 Dec 2022		
Do you need us to come back befor Yes No	re then?		
< Previous		Next >	

A single selection field is used to enable the resident to request an earlier collection than those listed.



A 'Your details' page is provided to confirm the name and address for the assisted collection. This will default to the resident's details if they are logged in.

iervices > Waste services > Missed bin collection introduction > Missed bin collection Report a missed bin collection	
Your details	
First name	
Placecube	
Last name	
Support	
Email address	
support@placecube.com	
Telephone	
< Previous Next >	

The resident is then shown a summary screen and offered the opportunity to edit any aspect of the form prior to submission

Services > Waste services > Missed bin co	llection introduction > Missed bin collection		
Report a missed bin collection			
Chock your answ	iors boforo		
check your answ			
gniumauz			
Which bins were not collected?	Recycling		
Date of missed collection			
<u>Change</u>			
Name	Placecube Support		
Email	support@placecube.com		
<u>Change</u>			
Address for missed collection	20 Castle Combe Rugby CV211AP		
<u>Change</u>			
Do you need us to come back before then?	Yes		
Change			
By reporting this issue you are			
< Previous	Submit >		

This is achieved through a paragraph field using field reference placeholders to display captured data from the form

Check your answers before submitting	
Add a short description for this page.	
Which bins were not collected?	{{WhichBinsWereNotCollected}}
Date of missed collection	{{missedDate}}
<u>Change</u>	
Name	{{firstName}} {{lastName}}
Email	{{emailAddress}}
<u>Change</u>	
Address for missed collection	{{fullAddress}}
<u>Change</u>	
Do you need us to come back before then?	{{DoYouNeedUsToComeBackBeforeThen}}
<u>Change</u>	
By reporting this issue you are	

A success page is displayed for the resident on completion

Home > Missed bin collection confirmation

Your report of a missed bin collection has been received and it is being processed

Your reference number is **4416469**

Please note it can take up to X time to process your application.

Request a new waste container

This service comprises an introductory page, a form page and a form. The introductory page includes a web content display element to show the content



This content can be edited in the Content and Data section or with the page editor by selecting the Browser (pointer symbol) in the right hand menu and selecting the edit option next to the web content title.

Browser	+
Page Elements Page Content	۲
Access the content included in the page and the options to edit them.	F
All Content 🔶	
Search Q	
WEB CONTENT ARTICLE	
Request new waste container Basic Web Content	
It 🖉 Edit	
Permissions	
i View Usages	

The form used for this service is 'Request a new container'.

Form :	
Address to deliver new waste container(s)	
Enter a postcode	
E Find address	
	Next 🗲

The initial Address field will be configured to use the location service for your area, and return an address for selection

Enter a postcode	
CV21 1AF Change	
18 Brand Road Rugby CV21 1AF	\$
Your selected address	
18 Brand Road Rugby CV21 1AF	

The second page of the form is used to obtain more information about the waste container needed and the reasons for it

What can we help you with	
Please select what the issue is	
• My bin is damaged	
O I would like an extra bin	
\odot I would like to return an unwanted bin	
○ I am a new resident who needs a bin(s)	
My enquiry isn't listed here	
Information for new households	
<u>Waste container guide & costs</u>	
< Previous	Next >

There are also 3 Details components at the foot of the page that can be edited via the Paragraph field in the form editor



The options for selection are controlled through a Single Selection field, which can be edited to match the particular needs of your council.

	< Single Selection	
E	Basic Advanced	
Lab	el 🛛	
F	Please select what the issue is	
Hel	p Text 🔞	
	Required Field	
Erro	or Message	
	This field is required.	
Op	tions	
	My bin is missing	×
	Field Reference: MyBinIsMissing	
	My bin is damaged	×
	Field Reference: MyBinIsDamaged	
	I would like an extra bin	×
	Field Reference: IWouldLikeAnExtraBin	
	I would like to return an unwanted	×
	Field Reference: IWouldLikeToReturnAnUm	
	I am a new resident who needs a b	×
	Field Reference: IAmANewResidentWhoNe	
	Enter an Option	
	Field Reference: Option58510015	

Any of these choices:

- My bin is missing
- My bin is damaged
- I would like to return an unwanted bin

will result in the next form page displaying a choice of bins, which is provided in the form by a Single Selection field and a range of options. These can be edited within the form editor to match your council's requirements

Single Selection		Rubbish bin	×
Please select		Field Reference: RubbishBinDamaged	
Rubbish bin		Food waste caddy	×
Food waste caddy		Field Reference: FoodWasteCaddyDamage	
Recycling bin		Recycling bin	~
Glass recycling		Field Reference: RecidingRinDamaged	^
Garden waste		neu kerence. Neujungbinbarnageu	
		Glass recycling	×
		Field Reference: GlassRecyclingDamaged	
Rubbish bin		Garden waste	×
Food waste caddy		Field Reference: GardenWasteDamaged	
Recycling bin	::	Enter an Option	
Glass recycling		End Reference: Option//200201	

In addition, the most appropriate heading for the choice is displayed from a number of Paragraph fields within the form, each with its own rule in the Rule Builder



Like missing or returned bins, choosing a damaged bin will display the bin selection field, but also an additional field giving the opportunity to have the damaged item collected.

Do you need us to collect your old bin?

This is controlled by this rule in the Rule Builder



You may see that the rule builder shows blank entries for selected paragraph fields. This is because they are set with blank titles to avoid them displaying (this will be resolved in future releases of the product)

New residents

The 'new resident' option has a rule in place to display an additional question on the form page

• I am a new resident who needs a bin(s)	
Please provide more details O Bin(s) not at property when I moved in O Existing bin(s) are damaged	

This display is controlled by this rule in the Rule Builder

If Field Please select what the issue is	is equal to Value	I am a new resident who needs a bin(s)
Show Please provide more details ,		
AND Show		
AND Show Multiple Selection ,		
AND Require Multiple Selection		

The subsequent form page for new residents displays a multiple selection field for requesting one or more bins required.

Which bin(s) would you like to order?
🗌 Rubbish bin
Food waste caddy
Recycling bin
Glass recycling

This is controlled by this rule in the Rule Builder



If the resident has a garden waste subscription, and is trying to use this service to request additional bins, a paragraph field is included to redirect residents to the correct service





Requests for additional or replacement Rubbish bins or replacement Garden Waste bins will lead to an additional question regarding the size of bin required



Selecting 'Large' will result in an additional field being presented in the form

 \square Please confirm that there are 5 or more people resident in your household

This is controlled by this rule in the Rule Builder

If Field	Please select the bin size	is equal to Value	Large (240 litre)
Show	Please confirm that there ar	e 5 or more people resid	ent in your household

Depending on the choice of service, the resident will be asked to provide their details. If the user is logged in then their details will be provided

Your details	
First name	
Placecube	
Last name	
Support	
Email address	
support@placecube.com	
Telephone	
How we will use your information Lorem Ipsum	
< Previous	Next >

Г

For some choices that do not require extra questions, residents will be taken to this screen earlier as no additional questions are required. This is controlled by this rule in the Rule Builder:

If Field	Please select	<i>is equal to</i> Value	Food waste caddy
OR Field	Please select .	<i>is equal to</i> Value	Recycling bin
OR Field	Please select .	is equal to Value	Glass recycling
Jump to	Page 5 Your	details	

The resident is then shown a summary screen and offered the opportunity to edit any aspect of the form prior to submission

Issue I would like to return an unwanted Ch bin About the bin Type Glass recycling Ch Size Standard (180 litre) Ch Your details Name Placecube Support Ch Telephone 012345678 Ch	<u>nange</u>
About the bin Type Glass recycling Ch Size Standard (180 litre) Ch Your details Placecube Support Ch Telephone 012345678 Ch	
Type Glass recycling Ch Size Standard (180 litre) Ch Your details Placecube Support Ch Telephone 012345678 Ch	
Size Standard (180 litre) Ch Your details Name Placecube Support Ch Telephone 012345678 Ch	<u>nange</u>
Your details Name Placecube Support Ch Telephone 012345678 Ch	<u>nange</u>
Telephone 012345678 Ch	<u>nange</u>
	<u>nange</u>
Email support@placecube.com Ch	nange
Please note: How we will use this information	

This data is presented in the form using field placeholders in a paragraph field

heck details		$\wedge \vee$
d a short description for this page.		
Waste collector request		
lssue	{{PleaseSelectWhatTheIssueIs }}	<u>Change</u>
About the bin		
Туре	{{Field26608973}}	<u>Change</u>
Size	{{PleaseSelectTheBinSize}}	<u>Change</u>
Your details		
Name	{{firstName}} {{lastName}}	<u>Change</u>
Telephone	{{mobileNumber}}	Change
F 11	{{emailAddress}}	Change

A GOV.UK styled confirmation screen is presented on submission with the unique ID for the form entry



Request assisted bin collection

This service comprises an introductory page, a form page and a form. The introductory page includes a web content display element to show the content



You can edit this to meet your council's requirements (see <u>Editing the web content</u> earlier in the documentation)

The form page displays the form in the form Page using the Form widget (see <u>Embedding the form in a Page</u> earlier in the documentation). Residents are required to enter their address details for the address they wish to set the assisted collection for.



A 'Your details' page is provided to confirm the name and address for the assisted collection. This will default to the resident's details if they are logged in.

Services CCM	Your account
Services > Waste services > Assisted bin collection introduction > Assisted bin co	ollection
Assisted bin collection	
Your details	
First name	
Placecube	
Last name	
Support	
Email address	
support@placecube.com	
Telephone	
< Previous	Next >

The main Requirements page asks residents to give more details about their needs.

Services > Waste services > Assisted bin collection introduction > Assisted bin collection		
Assisted bin collection		
Requirements		
Reason for assistance		
Choose an Option		\$
What period of assistance is required?		\$
Location of your bins		
Choose an Option		\$
< Previous	Next	>

The choices for 'Reason for assistance' and 'What period of assistance is required' are both provided by a Single Section field with manually added choices. You can access these with the form editor to change them to match your council's requirements.

PAGE 3 OF 4		< Sel	ect from List	
Requirements	\sim :			
Add a short description for this page.		Label 😡		
Select From List		Reason for	assistance	
Reason for assistance *		Help Text 🔘		
Choose an Option	÷	Help Text @		
What is the reason for requiring an assisted bin collection?		Requi	red Field	
		Error Message		
		This field is	s required.	
		Create List		
What period of assistance is required? *		Manually		÷
Choose an Option	÷			
		Related	to age	×
How long will you require an assisted bin collection?		Field Reference	e: RelatedoAge	
		Related	to a long-term illness	×
		Field Reference	e: longTerm	
		Related	to a short-term illness	×
		Field Reference	e: shortTerm	
Location of your bins *		Other		×
Choose an Option	\$	Field Reference	e: Other	
		Enter ar	n Option	

The 'Other' choices for 'reason for assistance' and 'location of your bins' result in an additional question being displayed. These are both provided through rules in the Rule Builder (shown below)

Requirements	
eason for assistance	
Other	\$

If Field	Reason for assistance	<i>is equal to</i> Value	Other
Show	What is the reason for re	quiring an assisted bin c	ollection?

Show Whereabouts are your bins?

Other		\$
Whereabouts are your bi	ns?	
		11

The resident is then shown a summary screen and offered the opportunity to edit any aspect of the form prior to submission

Assisted	bin	col	lection

Check your answers before submitting your application

Vour	dotaile	
rour	details	

Name	Placecube Support	Change
Address	20 Brand Road Rugby CV21 1AF	Change
Contact details	support@placecube.com	Change
Requirements		
Reason for assistance	Related to age	<u>Change</u>
Duration of assistance	Long-term	<u>Change</u>
Location of bins	In front of the garage	Change

PAGE 4 OF 4			
(Check your answers b	efore submitting your application	\sim · ·
A	dd a short description for this page.		
	Your details		
	Name	{{firstName}} {{lastName}}	<u>Change</u>
	Address	{{fullAddress}}	<u>Change</u>
	Contact details	{{mobile}}	<u>Change</u>
		{{emaiLAddress}}	
	Requirements		
	Reason for assistance	{{ReasonForAssistance}}	Change
	Duration of assistance	{{WhatPeriodOfAssistanceIsRe quired}}	Change
	Location of bins	{{LocationOfYourBins}}	<u>Change</u>

This data is presented in the form using field placeholders in a paragraph field

Your application for assisted bin collection had been received and it is being processed

Your reference number is 4413930

Please note it can take up to X days to process your application.

What happens next

- We have sent you a confirmation email
- Your application is being reviewed by our team
- They will contact you...

Request a bulky waste collection

This service comprises an introductory page, a form page and a form. The introductory page includes a web content display element to show the content.



You can edit this to meet your council's requirements (see <u>Editing the web content</u> earlier in the documentation)

The form page displays the form in the form Page using the Form widget (see <u>Embedding the form in a Page</u> earlier in the documentation). Residents are required to enter their address details for the address they wish to set the bulky waste collection for.



The UPRN for the address is collected for the address selected and stored in a hidden field

Text :
UPRN [HIDDEN]
{{upm}}

The UPRN is then used to retrieve collection dates for bulky waste collections via the data provider



A service ID field is used so that calls made to the data provider will correctly identify which service is being requested. This will vary depending on your waste management system.

UPRN HIDDEN			
{{uprn}}			
Text			
Service ID HIDDEN			
801			1

The main 'add items for collection' form page lets residents select what they need to have collected.



The introductory paragraph with information about charges. This can be edited within the form editor to match your council's policy on charges and number of items



The dropdown list for items to be collected is customisable from within the form editor to list the most popular items collected.

	Select from List	
Erro	or Message	
٦	his field is required.	
Cre	ate List	
1	Manually	\$
•••	Bed	×
	Field Reference: Option64603792	
•••	Curtain rail	×
	Field Reference: Option61042131	
•••	Drawer	×
	Field Reference: Option26028067	
	Wardrobe (Good condition, dismar	×
	Field Reference: Option21208704	
***	Enter an Option	
	Field Reference: Option81056875	

Additional collection items can be added by selecting the '+' icon above the Quantity field, which will add a further 'select item for collection' field. Additional fields can continue to be added, or removed by selecting the '-' icon

Quantit	ty 🐨
\$ 1	
	0 0
Quantity	
\$ 1	
	\$ 1

A javascript field within the form calculates the total items requested and adjusts the total cost as this section of the form is completed. The javascript will need configuration to match your council's pricing policy.

	Javascript
1	Javascript field - Click here to configure

	G
Select item for collection	Quantity
Curtain rail	\$ 1
	0 6
elect item for collection	Quantity
Bed	♦ 3
	Total items
	4
	Total cost
	76

A Details component is used at the foot of the page to allow you to add relevant information for the resident should they be unable to select the options they require (e.g. telephone number to book a custom collection). This can be configured in the form editor



The next page provides residents with information about collection arrangements and requires them to declare where they will leave items for collection.

Request a bulky waste collection		
Location	of items to be collected	
 Your item(s) must We will only pick u Our crews will not There should be n See full terms and 	be out before 7am at the agreed collection point and be easily accessible up the item(s) that you have told us about t knock on your door or enter your property to collect your item(s) to steps, steep slopes or obstacles to access them <u>conditions</u> be left for collection? (optional)	
Choose an Option		\$
Choose an Option		
At the side of the property	suitable	
By the kerb		
Next to the gate		
On the driveway	Next	>

Again, a details component is available to add any additional information to assist the resident should they not be able to select the relevant option. This can be configured in the form editor.

The date for collection needs to be selected next from a list of available collection dates. These are provided by a rule autofilling collection dates for the given address from the data provider set for the service.



Next the resident would need to add their contact details. A logged in resident would not have to do this as their details would be pre populated.

Place City Council	Search	۹
Council services > Recycling and rubbish > Bulky waste collection > Bulky waste collection	form	
Your details		
First name		
Martin		
Last name		
Lowe		
Email address		
martin.lowe@placecube.com		
Previous Next >		

A summary screen is displayed with the data or choices selected by the resident, with the option to edit any of the data prior to submission

Place City Council		Search	۹
Council services > Recycling and rubb	ish > Bulky waste collection > Bulky waste collection	form	
Check your ans the terms and o	wers and confirm you conditions	l accept	
Your details			
Name	Placecube Support	<u>Ch</u>	ange
Email address	support@placecube.com	<u>Ch</u>	ange
Address for collection		_	
Address	3 Outton Road Rugby CV21 1AE	<u>Ch</u>	ange
Items to be collected			
Items	1 Curtain rail 1 Wardrobe (Good condition, dismantled)	<u>Ch</u>	<u>ange</u>
Cost	£38		
Location of items	At the side of the property	<u>Ch</u>	ange
Collection date	Wed 25 May 2022	<u>Ch</u>	ange
4			•
Your item(s) must be out before 7: We will only pick up the item(s) th Our crews will not knock on your d There should be no steps, steep si <u>See full terms and conditions</u>	am at the agreed collection point and be easily accessible at you have told us about oor or enter your property to collect your item(s) opes or obstacles to access them		
Please confirm you accept the terms	s and conditions*		
Previous Submit >			

A notification field is used to handle email confirmations to the resident (by using the emailAddress supplied within the form), but can also be used to alert your service team about a new bulky waste collection by adding an address into the 'Additional email recipients' field.

 Your item(s) must be out before 7am at the agreed collection point and be easily accessible We will only pick up the item(s) that you have told us about Our crews will not knock on your door or enter your property to collect your item(s) There should be no steps, steep slopes or obstacles to access them See full terms and conditions 	< Notification Basic Advanced Label Notification
Please confirm you accept the terms and conditions *	Notification Type * 💿
Notification : Notification field - Click here to configure Payment field - click here to configure	Email Address * emailAddress Additional email recipients
New Page	Attach PDF Template ID * 906628

The payment field enables residents to make payments via your chosen payments connector

 Our crews will not knock on your door or enter your property to collect your item(s) There should be no steps, steep slopes or obstacles to access them See full terms and conditions 	Advanced
Please confirm you accept the terms and conditions •	Label 🜑 Payment
	Account ID *
Notification field - Click here to configure	
Payment :	Amount 🕑
Payment field - click here to configure	Amount field 💿
	Numeric79225431
New Page	Sale description * 💿
·······ge	Sale payment
SUCCESS PAGE :	Item reference * Item referen

For the payment field (under the basic tab), there are several fields that need configuring:

• Account ID - (mandatory field) Insert the Account id. You can use any number you want, this is only to identify the account in your processes. If you take payments for several services (from other

forms) for the same payment connector this will identify what the payment was for (e.g. Account ID 11 = Bulky Waste Collections)

- Amount as the payment is a variable amount this is left blank
- **Amount field** the field reference for the calculated cost is used here to ensure that the correct value is sent via the payment connector
- **Sale description** (mandatory field) Description of the sale. For example 'Bulky waste collection'
- **Item reference** (mandatory field) Reference number for the payment. You can set this to any value that you require

A confirmation screen with the request reference number is shown with additional information for the resident, which can be edited as required within the form editor.



Subscribe to garden waste collection

The landing page provides information about what the garden waste subscription is for and what information you will need before starting.

It contains the link to the Subscribe to a garden waste collection Form.

You can customise the page by adding text and associated links such as Find out what goes into your garden waste bin and Order bin bags, to suit your council's needs.



On the first page residents will need to enter a Postcode (a logged in customer would not have to do this as their postcode would be pre populated).

This would need to be configured to search for postcodes in your specific council area.

Once the Postcode has been entered a list of addresses associated with that Postcode will become available in a dropdown.

Place City Council	Search	٩
Council services > Recycling and rubbish > Subscribe to a garden waste collection > Gard	en waste collection	
Subscribe to a garden waste subsc	ription	
Check eligibility		
Address (optional)		
Find address		
Next >		

Once the Postcode has been entered a list of addresses for that Postcode will become available in a dropdown to select from



Once the Address has been selected, eligibility for that address will be checked. This is achieved using the UPRN for the address and matching it to your data records. The number of bins subscribed to by a property is returned in a hidden field within the form

	Numeric :
	Current bin subscriptions HIDDEN
I	

A set of rules within the Rule Builder will display a response based on the number of bins subscribed already; any value above zero will display the first message, with a zero return displaying the second message

You are currently subscribed to {{Numeric78873847}} garden waste bin(s) at this property

This property does not currently have a garden bin subscription

If eligible, a resident can then select how many bins they need. This will calculate and display the total cost.

Subscribe to a garden waste collection
The following address is eligible for this service
20 Brand Road Rugby CV21 1AF <u>change</u>
Subscription period: April 2022 : March 2023 Each garden waste subscription costs £40 annually per bin.
How many garden waste bins would you like collected from your address? Choose an Option
Total costs (£)
Please note if you would like to buy more than X bins then contact XXX XXXX

The cost of the bins is held within page 2 of the form on a hidden numeric field, which can be edited to match your council's charges via the Form Editor. This value is displayed on the form using a form field placeholder

Nume	eric :
Bin c	COST HIDDEN
40	

The charge information is displayed by a Paragraph field which references the Bin cost field via a placeholder

	Paragraph
	Subscription period: April 2022 : March 2023
Î	Each garden waste subscription costs £{{Numeric89804512}} annually per bin.

Calculation of the total charges is achieved through a set of rules in the Rules Builder which multiplies the number of bins by the bin charge value and displays this in the Total costs field.



Next the resident needs to enter their contact details. A logged in resident would not have to do this as their details would be pre populated.

Services > Waste services > Subscribe to a garden waste collection introduction > Subscribe to a garden waste collection
Subscribe to a garden waste collection
Your details
First name
Placecube
Last name
Support
Email address
support@placecube.com
< Previous Next >

For councils that use stickers to identify their garden waste bins as being within a current subscription, the form has two pages relating to this feature



If "No" is selected then the stickers will be sent to the default address provided by the resident. If "Yes" is selected, then a second form page allows a new address to be entered.



A summary page is presented to enable any changes to be made to the form details prior to submission.

heck your answer	r den waste collection rs before
heck your answer	s before
neck your answer	rs before
hmitting	
lonnitting	
ır details	
e	Placecube Support
l	support@placecube.com
Ige	
dress for garden waste collectior	n
ess	20 Brand Road Rugby CV211AF
Ige	
oscription	
cription	1 garden waste subscription
	3 garden bin(s) ordered
ige	
y submitting this application you	
Previous	Next >

This is achieved through a paragraph field using placeholders for data submitted in the form

Your details	
Name	{{firstName}} {{lastName}}
Email	{{emailAddress}}
<u>Change</u>	
Address for garden waste collection	
Address	{{fullAddress}}
<u>Change</u>	
Subscription	
Subscription	1 garden waste subscription
Bins	{{HowManyGardenWasteBins}} garden bin(s) ordered
<u>Change</u>	
Address to send garden waste stickers	
Address	{{GardenStickersFullAddress}}

Next, a summary of the service and cost will be displayed.



A payment field will need to be configured within the form editor to connect to your council's preferred payment gateway.

it :	
nent field - click here to configure	T
n	ent field - click here to configure

This will enable a Payment provider screen to be displayed, with the total amount to be paid. (the most common providers used are GOV.UK Pay and Capita)

Confi	rm payment of £80.00
Name on the CVV Card Numbe Expiration D January 2022 V V/SA Confirm	card r ate ✓ Master card

Once payment is completed, a success page will be displayed to the resident





Waste integration connectors

Integration connectors for using waste services have been set up for three waste management systems:

- Webaspx
- Echo
- Whitespace (created outside the Local Digital funded project)

If you are looking to use a different waste management system please contact us for a discussion on the work needed to create this.

Documentation on the technical aspects of integration will be provided on separate manuals.

Enabling integration connectors

You will need to enable your waste integration connector in order for some of the services to work correctly

To do this, navigate to the Control Panel by using the global navigation icon in the top left of your screen

Applications Control Panel			
USERS	SITES	OBJECT	SYSTEM
Users and Organisations	Sites	Objects	Server Administration
User Groups	Site Templates	Picklists	App Manager
Roles			Gogo Shell
User Import	CONFIGURATION	SECURITY	Virtual Instances
Monitoring	Company Initializer Admin	Audit	
	System Settings	OAuth 2 Administration	
ACCOUNTS	Instance Settings	Password Policies	
Accounts	Components	SAML Admin	
Account Users	Search	Service Access Policy	
Account Groups	Custom Fields		
	Language Override		
	Adaptive Media		
	Job Scheduler		

Select 'Instance settings' and then 'Connectors'



You will see the connectors listed halfway down the left hand menu

Waste - Default
Waste - Echo
Waste - Mock
Waste - Rugby
Waste - Webaspx
Waste Whitespace
Notifications - GovUK Notifications Service

To enable your connector, select from the left hand menu and ensure the 'enabled' checkbox is ticked

